

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A INFORMATION
Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

Stellus Capital Investment Corporation

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

(2) Form, schedule or registration statement no.:

(3) Filing party:

(4) Date filed:



May 20, 2015

YOUR VOTE IS NEEDED!

Dear Valued Stellus Capital Investment Corporation Stockholder:

The Annual Meeting of Stockholders is scheduled for June 26, 2015 and our Fund's records indicate that we have not received your important vote. We urge you to vote as soon as possible in order to allow the Fund to obtain a sufficient number of votes to hold the meeting as scheduled. Please find voting instructions enclosed in this package.

Voting is very important for your investment and the operation of the Fund. Please vote now to be sure your vote is received in time for the June 26, 2015 Annual Meeting of Stockholders.

The Fund has made it very easy for you to vote. Choose one of the following methods:

- Speak with a Proxy Specialist by calling **1-855-928-4493**, Monday through Friday 9:00 AM to 10:00 PM, Eastern Time
- Login to the website listed on your proxy card(s), enter the control number on your proxy card(s), and follow the screen prompts, or
- Call the toll-free voting number listed on your proxy card(s) with your control number located on your proxy card(s) and follow the prompts.
- By mail - Sign and return the voting instruction in the Business Return Envelope provided.

Voting takes only a few minutes. **Please vote today.** If you have recently voted please disregard this letter.

Should you have any questions regarding the proposals, please contact your Investment Professional or contact us at **1-855-928-4493**. Thank you for your investment in the Stellus Capital Investment Corporation.

Sincerely,

Robert T. Ladd

Chairman, Chief Executive Officer,
President

Stellus Capital Investment Corporation
