FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number:	3235-028							
Estimated average burden								
hours per response:	0							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Last) (First) (Middle) C/O STELLUS CAPITAL INVESTMENT CORP 4400 POST OAK PARKWAY, SUITE 2200  4. If Amendment, Date of Original Filed (Month/Day/Year)  (Street) HOUSTON TX 77027  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year)  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Conversion Date Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities)  3. A Deemed Lawring Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Conversion Date Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities)  2. Transaction Date Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible Securities)  3. Transaction Date Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible Securities)  4. Transaction Date Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convert	Name and Address of Reporting Person*     Davis Joshua T.						2. Issuer Name <b>and</b> Ticker or Trading Symbol Stellus Capital Investment Corp [ SCM ]										all app	nship of Reporting P Il applicable) Director		Person(s) to Issuer 10% Owner	
A. If Amendment, Date of Original Filed (Month/Day/Year)   A. If Amendment, Date of Original File	C/O STELLUS CAPITAL INVESTMENT CORP																			Other (specify below)	
Form filed by More than One Reporting Person   Form filed by More than One Reporting Person							4. If Amendment, Date of Original Filed (Month/Day/Year)									Line)					
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  3. Transaction (Month/Day/Year)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 4)  5. Amount (A) or Disposed Of (D) (Instr. 3, 4 and 4)  5. Amount (D)																Form filed by More than One Reporting					
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)  3. Transaction (D) rivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 4)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  5. Amount of Securities Acquired (A) or Disposed Of (D) (Instr. 4)  5. Amount of Disposed Of (D) (Instr. 3, 4 and 4  7. Title and Amount of Amount of Securities Securities Dendicially Owned Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 4)  8. Price of Derivative Securities Dendicially Ownership Securities	(City)	(St	ate) (	Zip)																	
Date (Month/Day/Year)   Part (Month/Day/Year)   Date (Month/Day/Year)   Part			Tabl	e I - Nor	n-Deriv	ative	Se	curitie	s Acq	juired,	Dis	posed o	f, oı	r Ben	efici	ally	Owne	ed			
Common Stock    O3/19/2014   P   S,000   A   \$14.4   72,617(1)   D	Date						ay/Year) if any		ecution Date, any		Transaction Disposed Code (Instr. 5)						Securities Beneficially Owned Following		Form: (D) or	Direct Indirect	7. Nature of Indirect Beneficial Ownership
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Security (Instr. 3)  1. Title of Derivative Security S										Code	v	Amount		(A) or (D)	Price	•	Transaction(s)				(111501.4)
(e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Security (Instr. 3)  1. Title of Derivative Security (Instr. 3)  2. Conversion of Exercise Price of Derivative Security (Instr. 3)  2. Conversion of Exercise (Month/Day/Year)  2. Conversion of Exercise (Month/Day/Year)  2. Conversion Date (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date (Execution Date (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  (Month/Day/Year)  (Instr. 4)  4. Derivative Securities  Derivative Securities  Number of Derivative Securities  Number Securities  Number of Derivative Securities  Number of Derivative Securities  Number of Derivative Securities  Number of Derivative Securities  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)  Number of Derivative Securities  Number of Derivative Securities  Number of Derivative Securities  Number of Derivative Securities  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)  Number of Indirect (D) Ownership Form: Disposed of (D) (Instr. 4)	Common Stock 03/19/						3/19/2014					5,000		A	\$14	4.4	72,617 <sup>(1)</sup>			D	
Derivative Security (Instr. 3)  Instr. 3)  Date (Month/Day/Year)  Instr. 3)  Date (Month/Day/Year)  Derivative Security (Instr. 3)  Instr. 4)  Derivative Security (Instr. 3)  Date (Month/Day/Year)  Instr. 3)  Date (Month/Day/Year)  Instr. 4)  Derivative Security (Instr. 5)  Derivative Security (Instr. 5)  Instr. 4)  Instr. 5)  Instr. 4)  Instr. 5)  Instr. 4)  Instr. 5)  Instr. 4)  Instr. 5)  Instr. 4)  Instr. 5)  Instr. 4)  Instr. 5)  Instr. 4)  Inst																					
	Derivative Security (Instr. 3) Conversion Price of Derivative Conversion of Exercise (Month/Day/Year) Execution Date, if any (Month/Day/Year)				Date,	Transaction Code (Instr.		of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4		Expiration	n Date	е	Amo Seci Und Deri Seci	ount of curities derlying ivative curity (In 4)	ount	Deri Seci	ivative urity tr. 5)	derivative Securities Beneficially Owned Following Reported Transaction(	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

## **Explanation of Responses:**

1. The amount of shares beneficially owned includes 6,340 shares issued under the DRIP and 5,184 shares distributed by Stellus Capital Management, LLC to the reporting person.

/s/ Robert T. Ladd, attorney-in-03/21/2014 **fact** 

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.