

**Stellus Capital Investment Corporation**

4400 Post Oak Parkway, Suite 2200  
(713) 292-5400

June 20, 2019

**VIA EDGAR**

U.S. Securities and Exchange Commission  
Division of Investment Management  
100 F Street N.E.  
Mail Stop 4720  
Washington, DC 20549  
Attn: Lisa N. Larkin, Esq.

Re: Stellus Capital Investment Corporation –  
Registration Statement on Form N-2 (File No. 333-231111)

Dear Ms. Larkin:

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Stellus Capital Investment Corporation (the “**Company**”) respectfully requests acceleration of effectiveness of the above-captioned registration statement, including all amendments thereto, to 12:00PM, Eastern Time, on June 21, 2019, or as soon thereafter as possible.

STELLUS CAPITAL INVESTMENT CORPORATION

By: /s/ W. Todd Huskinson  
W. Todd Huskinson  
Chief Financial Officer, Chief Compliance Officer,  
Treasurer and Secretary

---