

## Press Release

### Stellus Capital Investment Corporation to Report First Quarter 2013 Financial Results and Hold Conference Call

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HOUSTON—April 25, 2013 (BUSINESS WIRE)

Stellus Capital Investment Corporation (the "Company") (NYSE: SCM) will release its financial results for the first quarter 2013 on Thursday, May 9, 2013 after the market closes.

Stellus Capital Investment Corporation will host a conference call to discuss these results on Friday May 10, 2013, at 9:00 a.m. Eastern Daylight Time. The conference call will be led by Robert T. Ladd, chief executive officer, and W. Todd Huskinson, chief financial officer, chief compliance officer, treasurer, and secretary.

For those wishing to participate by telephone, please dial (888) 215-6895 (domestic). Use passcode 3051375. Starting approximately two hours after the conclusion of the call, a replay will be available through May 18, 2013 by dialing (888) 203-1112 and entering passcode 3051375. The replay will also be available on the company's website.

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**About Stellus Capital Investment Corporation:** The Company is an externally-managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company under the Investment Company Act of 1940. The Company's investment objective is to maximize the total return to its stockholders in the form of current income and capital appreciation by investing primarily in private middle-market companies (typically those with \$5.0 million to \$50.0 million of EBITDA (earnings before interest, taxes, depreciation and amortization)) through first lien, second lien, unitranche and mezzanine debt financing and corresponding equity investments. The Company's investment activities are managed by its investment adviser, Stellus Capital Management. To learn more about Stellus Capital Investment Corporation, visit [www.stelluscapital.com](http://www.stelluscapital.com) under the Stellus Capital Investment Corporation link.

FORWARD-LOOKING STATEMENTS: Statements included herein may contain "forward-looking statements" which relate to future performance or financial condition. Statements other than statements of historical facts included in this press release may constitute forward-looking statements and are not guarantees of future performance or results and involve a number of assumptions, risks and uncertainties, which change over time. Actual results may differ materially from those anticipated in any forward-looking statements as a result of a number of factors, including those described from time to time in filings by the Company with the Securities and Exchange Commission including the final prospectus that will be filed with the Securities and Exchange Commission. The Company undertakes no duty to update any forward-looking statement made herein. All forward-looking statements speak only as of the date of this press release.